

 EC Operational Team	Rating: <table border="1"> <tr><td>0 =</td><td>No</td></tr> <tr><td>1 =</td><td>Maybe or Unsure</td></tr> <tr><td>2 =</td><td>Yes</td></tr> <tr><td>n/a =</td><td>n/a</td></tr> </table>			0 =	No	1 =	Maybe or Unsure	2 =	Yes	n/a =	n/a	Weight : <table border="1"> <tr><td colspan="3">Importance of the criterion to ECOT</td></tr> <tr><td>3 =</td><td>high</td></tr> <tr><td>2 =</td><td>medium</td></tr> <tr><td>1 =</td><td>low</td></tr> </table>			Importance of the criterion to ECOT			3 =	high	2 =	medium	1 =	low
	0 =	No																					
1 =	Maybe or Unsure																						
2 =	Yes																						
n/a =	n/a																						
Importance of the criterion to ECOT																							
3 =	high																						
2 =	medium																						
1 =	low																						
Is this opportunity operationally right for us?				Score = Rating x Weight																			
Proposal Title:				Proposal submitted by:																			
Assessment	Rating	Weight	Score	Notes + Details																			
Mission																							
Does this opportunity align with the mission of Energize Colorado?		3	0																				
Does it align with our principles and core values?		3	0																				
Is this unique (another project with the same goals doesn't already exist)?		2	0																				
Feasibility																							
Can the work realistically get done in the timeline proposed?		3	0																				
Is Energize Colorado the best organization to take on this project (as opposed to a partner better suited to take on this project)?		2	0																				
Are there existing partnerships within this proposal?		1	0																				
Are there potential partners who would be interested in this proposal now or in the future?		3	0																				
Does the proposal include a team ready to execute?		1	0																				
Resiliency																							
Will the proposal help the targeted community gain long-term benefits?		3	0																				
Does this project advance resiliency for the businesses it serves?		3	0																				
Resources																							
Are the financial resources available within EC, Inc. to accomplish this proposal in its entirety?		2	0																				
Are the non-financial resources available within EC, Inc. to accomplish this proposal in its entirety?		1	0																				
Does the EC team have the capacity to support this project?		3	0																				
Are there funders who would be interested in this proposal?		2	0																				
Total Score			0																				
Definitions:				Matrix Scoring Legend:																			
<i>Non-financial resources: people, tools, & expertise</i>				More than 65: Opportunity meets criteria and should be moved forward to Equity Review Board																			
				Less than 65: Opportunity does not meet criteria and should not be moved forward to Equity Review Board																			
ECOT REVIEW																							

 <p style="text-align: center;">Equity Review Board</p>	Rating: <table border="1" style="width: 100%;"> <tr><td>0 =</td><td>No</td></tr> <tr><td>1 =</td><td>Maybe or Unsure</td></tr> <tr><td>2 =</td><td>Yes</td></tr> <tr><td>n/a =</td><td>n/a</td></tr> </table>			0 =	No	1 =	Maybe or Unsure	2 =	Yes	n/a =	n/a	Weight : <table border="1" style="width: 100%;"> <tr><td colspan="2">Importance of the criterion to ERB</td></tr> <tr><td>3 =</td><td>high</td></tr> <tr><td>2 =</td><td>medium</td></tr> <tr><td>1 =</td><td>low</td></tr> </table>	Importance of the criterion to ERB		3 =	high	2 =	medium	1 =	low
	0 =	No																		
1 =	Maybe or Unsure																			
2 =	Yes																			
n/a =	n/a																			
Importance of the criterion to ERB																				
3 =	high																			
2 =	medium																			
1 =	low																			
Does this opportunity align with the equity principles of EC?	Score = Rating x Weight																			
Proposal Title:		Proposal submitted by:																		
Assessment	Rating	Weight	Score	Written Observations																
Equality (evenly distributed tools and assistance):																				
Accessibility: will various groups have the same opportunity to benefit from the solution or receive the information?			0																	
Opportunity: if the information has the appropriate reach, do the recipients have equal opportunity for eligibility to apply?			0																	
Application: is the application process equally comprehensible to all audiences (complexity/language/prerequisites)?			0																	
vetting: would it be appropriate to identify & source additional perspectives to join the dialogue/review?																				
Equality (custom tools that identify and address inequality):																				
Can any fundamental internal processes be adjusted to address inequality in a more long-term/permanent manner?			0																	
Can any fundamental external processes be adjusted to address inequality in a more long-term/permanent manner?			0																	
Stakeholder management: identify key external/internal stakeholders that additional knowledge/skill transfer would yield higher ROI			0																	
Systemic/institutional obstacles: identify and propose ad hoc and/or more sustainable solutions			0																	
Communication (sender/message/receiver):																				
Language considerations: how many languages should this be presented in?			0																	
Tone: is the content being presented with the appropriate tone			0																	
Inclusivity/exclusivity: is the content excluding any demographics? Can the content language be adjusted to be more inclusive?			0																	
EC alignment: does the messaging align with EC mission/values?			0																	
Additional Considerations																				
Is there a plan or need for various religion/belief considerations?			0																	
Is there opportunity to expand the targeted program so other demographics/communities might benefit as well?			0																	
Iteration: has this program any overlap/history/themes with prior EC offerings? Any lessons learned/resources to share?			0																	
Value: are we adding value to the right community in a manner appropriate to their needs (what/how/when/who)?			0																	
Total Score			0																	
Definitions:		Matrix Scoring Legend:																		
		More than #: Opportunity meets criteria and should be moved forward to Equity Review Board																		
		Less than #: Opportunity does not meet criteria and should not be moved forward to Equity Review Board																		
ECOT REVIEW																				

 Strategy Committee			Approved?	
			Yes	No
Is this opportunity strategically right for us?				
Proposal Title:			Proposal submitted by:	
CRITERIA: Approved by ECOT + ERB, Proposals > \$5k				
Assessment	Yes	No	Notes + Details	
Considerations				
Are there adoption risks to consider?				
Are their barriers to entry?				
Are there inaccurate assumptions being made?				
Is there impact potential that makes this worth the work?				
Are there people or partners that could help support this project not mentioned in the proposal?				
Is Energize Colorado the best organization to execute this project?				
Are there any considerations from the ECOT rubric that should be noted?				
Are there any considerations from the ERB rubric that should be noted?				
Are any items in this proposal dealbreakers to approving the project?				
Is this proposal approved?				